



3 Key Trends Leading the Way to Smarter, More Connected Hospitals

The results from Zebra's Global Healthcare Vision Study reveal key insights into hospital industry trends.

Intelligent Workflow Automation Is on the Horizon

Devices dedicated to connecting teams or collecting real-time data support daily workflows.

Decision-makers plan to implement workflow automation over the next five years, especially in these three areas.



83%

plan to improve management of the supply chain



80%

plan to better orchestrate emergency rooms and operating rooms



80%

plan to enhance visibility into the location of critical equipment and medical assets

Real-Time Intelligence Enables Better Patient Care

65% of clinicians said they spend too much time locating necessary medical equipment or supplies, and **83**% viewed real-time data as essential to optimal patient care.

Most decision-makers plan to implement location solutions in the following areas.

	Within the next year	Within five years
Patient flow	80%	99%
Medication tracking	78%	99%
Patient security, patient monitoring, staff operational efficiency	77%	98%
Equipment tracking	75%	99%

Clinical Mobility Is Gaining Traction

Nearly half of decision-makers already provide their staff with purpose-built, hospital-owned devices.

Top considerations for selecting mobile devices



Disinfectantready



Security features



Durability and ruggedness



Remote management capabilities

More investment in the right technologies is needed, and healthcare-ready devices are preferred over allowing employees to use their own devices at work.

1 in 2 decision-makers provide employees with hospital-owned, healthcare-ready devices

2 out of 3 decisionmakers agree their hospital is not investing enough to maximize staff efficiency **7 in 10** decision-makers plan to extend mobile device implementations to nearly every department



Hospitals Are Increasing Their Technology Spending

About nine in 10 decision-makers plan to increase their technology investment in IT, clinical mobility and location solutions, and more than a third plan to increase spending significantly (over 10%).

Decision-makers plan to implement new technology in the following areas in the next few years.



77%

Enterprise-grade mobile devices



75%

Location tags/beacons, RFID printers



72%

Purpose-built rugged tablets



68%

Smart glasses with augmented reality

Get Ahead

Zebra has healthcare-ready devices and technology solutions ready to integrate into hospital systems to enhance communication, implement real-time locationing and streamline healthcare workflows.





Download Zebra's <u>Global Healthcare Vision Study</u> and use our key findings to make strategic buying decisions.



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